



# Price List Utilities

For Dynamics 365 v 9.x



# Price List Utilities

- Price List Utilities is an easy to use tool that helps maintain your company price lists.
- Price List Utilities is an add-on application specially designed for Microsoft Dynamics 365.
- Written in HTML 5 it seamlessly integrates with the latest version of the Microsoft Dynamics 365
- Packaged as managed solution is fully compatible with all types of the deployment (on-premises, online).

The screenshot shows the Microsoft Dynamics 365 interface with the Price List Utilities add-on. The top navigation bar includes 'Dynamics 365', 'Settings', and 'Product Catalog'. The 'PRICE LIST UTILITIES' menu item is highlighted. The main content area displays a 'Welcome to the Price List Utilities 365' message and a 'Wizard Selection' dialog box. The dialog box lists seven wizard options: Add Price List Wizard, Update Price List Wizard, Copy Price List Wizard, Remove Price List Wizard, Import Price List Wizard, Export Price List Wizard, and Default Price List Wizard. The 'PRICE LIST UTILITIES' menu item is highlighted in the top navigation bar.

**Welcome to the Price List Utilities 365**

This tool provides a set of intuitive wizards which will assist you in adding, copying, updating or removing the price lists. You can also use export and import facility if you require a more detailed level of control.

Each wizard will guide you through the price list procedure. You can preview and change selections before updating the data in the Dynamics 365.

**Wizard Selection**  
Select the price list procedure to complete.

- Add Price List Wizard**  
Add new price list items to your price list.
- Update Price List Wizard**  
Update existing records in your price lists.
- Copy Price List Wizard**  
Copy existing price list to your other products.
- Remove Price List Wizard**  
Remove existing records from your price lists.
- Import Price List Wizard**  
Import or update product price list from a flat file.
- Export Price List Wizard**  
Export product price list to a flat file.
- Default Price List Wizard**  
Set default price list for the products.

Buttons: Cancel, Back, Next

# Price List Utilities

- With its intuitive wizard driven interface you will be able to:
  - ✓ add new price lists items to multiple products
  - ✓ update pricing information globally (by percentage or fixed amount)
  - ✓ copy price lists items from one product to multiple products
  - ✓ copy price lists items from one price list to multiple price lists
  - ✓ remove price lists items
  - ✓ export price list items to a file which can be used later as a source for import
  - ✓ import or update price lists items from a flat file
  - ✓ set default price list on a product

