



Price List Utilities

For Dynamics CRM 2016



Price List Utilities

- Price List Utilities is an easy to use tool that helps maintain your company price lists.
- Price List Utilities is an add-on application specially designed for Microsoft Dynamics CRM.
- Written in HTML 5 it seamlessly integrates with the latest version of the Microsoft Dynamics CRM 2016
- Packaged as managed solution is fully compatible with all types of the deployment (on-premises, live).

The screenshot displays the Microsoft Dynamics CRM interface. At the top, the navigation bar shows 'Microsoft Dynamics CRM' and 'Product Catalog'. The 'PRICE LIST UTILITIES' tab is selected. Below the navigation bar, there is a search bar and a table of 'Active Price Lists'. The table has columns for Name, Currency, Start Date, and End Date. The table lists four price lists: Customers 2016, Customers 2017, Partners 2016, and Partners 2017, all with a currency of Pound Sterling.

A welcome message is displayed in the center of the screen:

Welcome to the Price List Utilities 2016

This tool provides a set of intuitive wizards which will assist you in adding, copying, updating or removing the price lists. You can also use export and import facility if you require a more detailed level of control.

Each wizard will guide you through the price list procedure. You can preview and change selections before updating the data in the Microsoft Dynamics CRM.

A 'Wizard Selection' dialog box is open, prompting the user to 'Select the price list procedure to complete.' The dialog lists six options:

- Add Price List Wizard**
Add new price list items to your price list.
- Update Price List Wizard**
Update existing records in your price lists.
- Copy Price List Wizard**
Copy existing price list to your other products.
- Remove Price List Wizard**
Remove existing records from your price lists.
- Import Price List Wizard**
Import or update product price list from a flat file.
- Export Price List Wizard**
Export product price list to a flat file.

The dialog box has 'Cancel', 'Back', and 'Next' buttons at the bottom.

Price List Utilities

- With its intuitive wizard driven interface you will be able to:
 - ✓ add new price lists items to multiple products
 - ✓ update pricing information globally (by percentage or fixed amount)
 - ✓ copy price lists items from one product to multiple products
 - ✓ copy price lists items from one price list to multiple price lists
 - ✓ remove price lists items
 - ✓ import items or update price lists from a flat file
 - ✓ export price list items to a file which can be used later as a source for import
- And all of it requires just few simple steps, available directly from Microsoft Dynamics CRM interface

