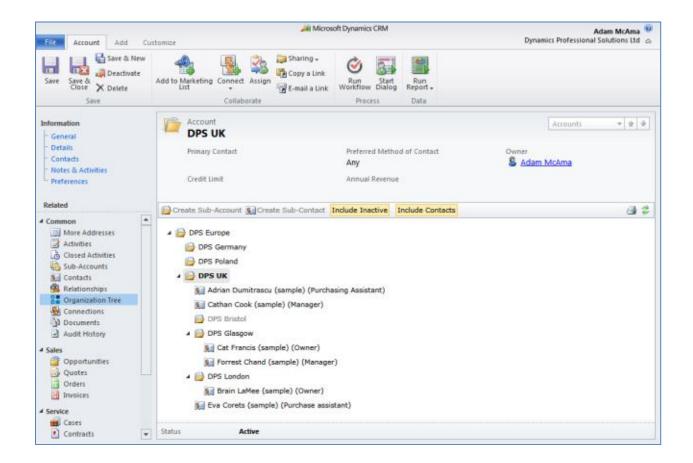






Organization Structure

This add-on allows you to fully visualize the accounts, sub-accounts, contacts and sub-contacts hierarchy (presented as a tree view). This can be especially useful when working with customers who have multi-level account / contact structure.



Organization Tree presents selected customer Organization with its all Parent and Children records. The highest level in the tree view is the top level in Organization (number of displayed records depends on user security role).

Decide what fields are critical for your company and display them as part of Organization Structure. (You can add up to 3 fields for Account and Contact).

And you can decide whether you want to see just accounts or contacts, or both. Inactive records can also be included.