



Organization Structure

- This add-on allows you to fully visualize the accounts, subaccounts, contacts and sub-contacts hierarchy (presented as a tree view
- Organization Tree presents selected customer Organization with its all Parent and Children records.
- The highest level in the tree view is the top level in Organization

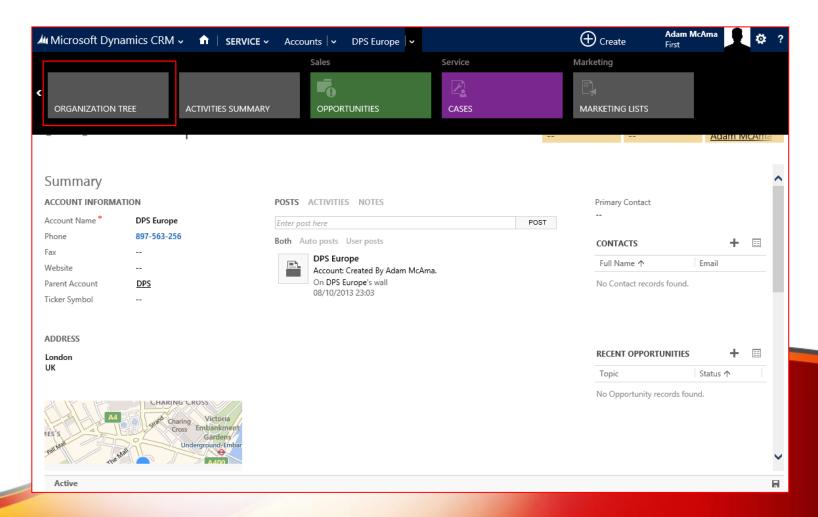


Organization Structure

- Decide what fields are critical for your company and display them as part of Organization Structure. (You can add up to 3 fields for Account and Contact).
- You can include contacts for each account displayed in organization tree as well as inactive records.
- Number of displayed records depends on user security role

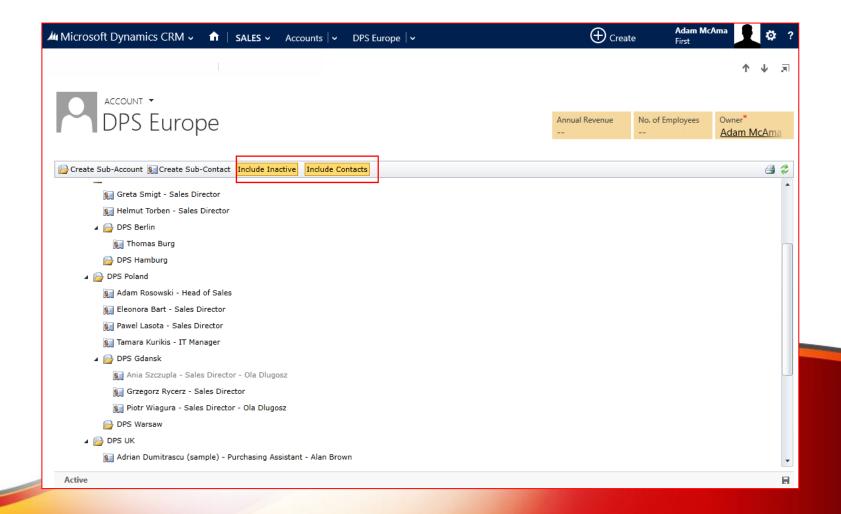


- Organization Structure is available for both Account and Contact records
- You can access Organization Structure for specific customer by selecting an Organization Tree from Navigation Bar





- You can include inactive records in tree view.
- You can include contacts in tree view.





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