

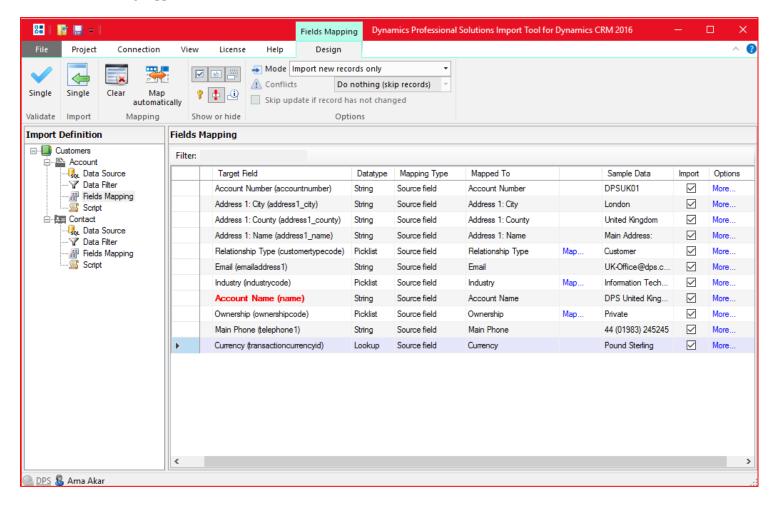
## **Import Tool**

For Dynamics CRM 2016



## **Import Tool**

- Import Tool is a powerful add-on built specially to import data into Microsoft CRM.
- It allows you to import, update or delete core Microsoft CRM entities (Accounts, Contacts, Leads, Products, Price Lists etc.) as well as custom ones.





## **Import Tool**

With the Import Tool you can:

- Import data from different sources:
  - ✓ SQL Server
  - ✓ Microsoft Excel
  - ✓ Text files (csv, txt, xml)
  - ✓ Any ODBC data provider
  - ✓ Email mailbox using POP3 or IMAP protocol
  - ✓ Or you can develop your own data source plugin.
- Save import project containing mapping schema, use functions to transform the input data, create custom scripts and much more.
- Use different import modes: import new records, update existing records, perform both at the same time, delete unwanted records or change record status (for example activate, deactivate, etc.).
- Import data into custom entities and fields.
- Run import process from a command line which can be used to automate or schedule the import process.

