

Activities Summary

For Dynamics CRM 2013



Activities Summary

- Activities Summary is a complete view of customer history. It allows you to view completed, cancelled and open activities in one screen.
- Viewing all relevant information in one place helps to perform daily tasks even more quickly and efficiently.

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Activities Summary

- Setup preferences are kept per user to allow each person display information according to their needs
- Gives you possibility to show completed, cancelled and open activities in one list
- User can decide what activity types and statuses should be included
- Available for accounts, contacts, leads, cases, contracts, opportunities, quotes, orders and invoices

