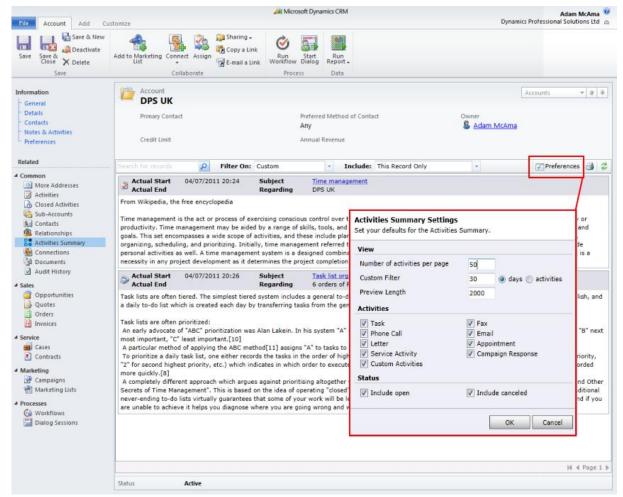






## **Activities Summary**

Activities Summary is a complete view of customer history. It allows you to view completed, cancelled and open activities in one screen. Viewing all relevant information in one place helps to perform daily tasks even more quickly and efficiently.



## Activities Summary:

- Setup preferences are kept per user to allow each person display information according to their needs
- Gives you possibility to show completed, cancelled and open activities in one list
- User can decide what activity types and statuses should be included
- Available for accounts, contacts, leads, cases, contracts, opportunities, quotes, orders and invoices