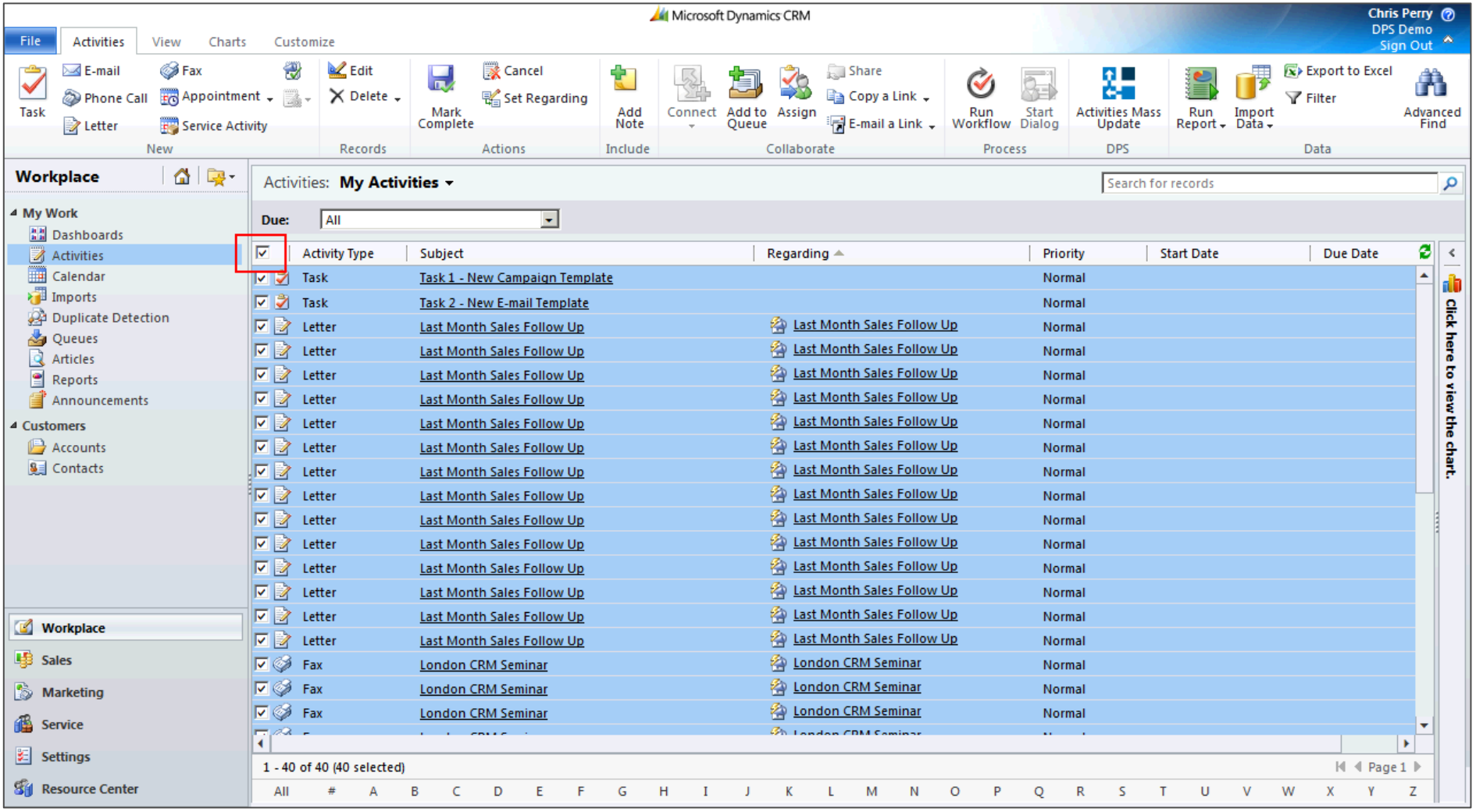
Activities Mass Update

Activities Mass Update

- Activities Mass Update is a Dynamics CRM add-on that allows you to close several activities at the same time or change existing Status Reason for the previously closed activities.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DPS Demo
Sign Out
File
Activities
View
Charts
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Task
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Phone Call
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Fax
Appointment
Service Activity
Edit
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Mark Complete
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Set Regarding
Add Note
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E-mail a Link
Run Workflow
Start Dialog
Activities Mass Update
Run Report
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Reports
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Contacts
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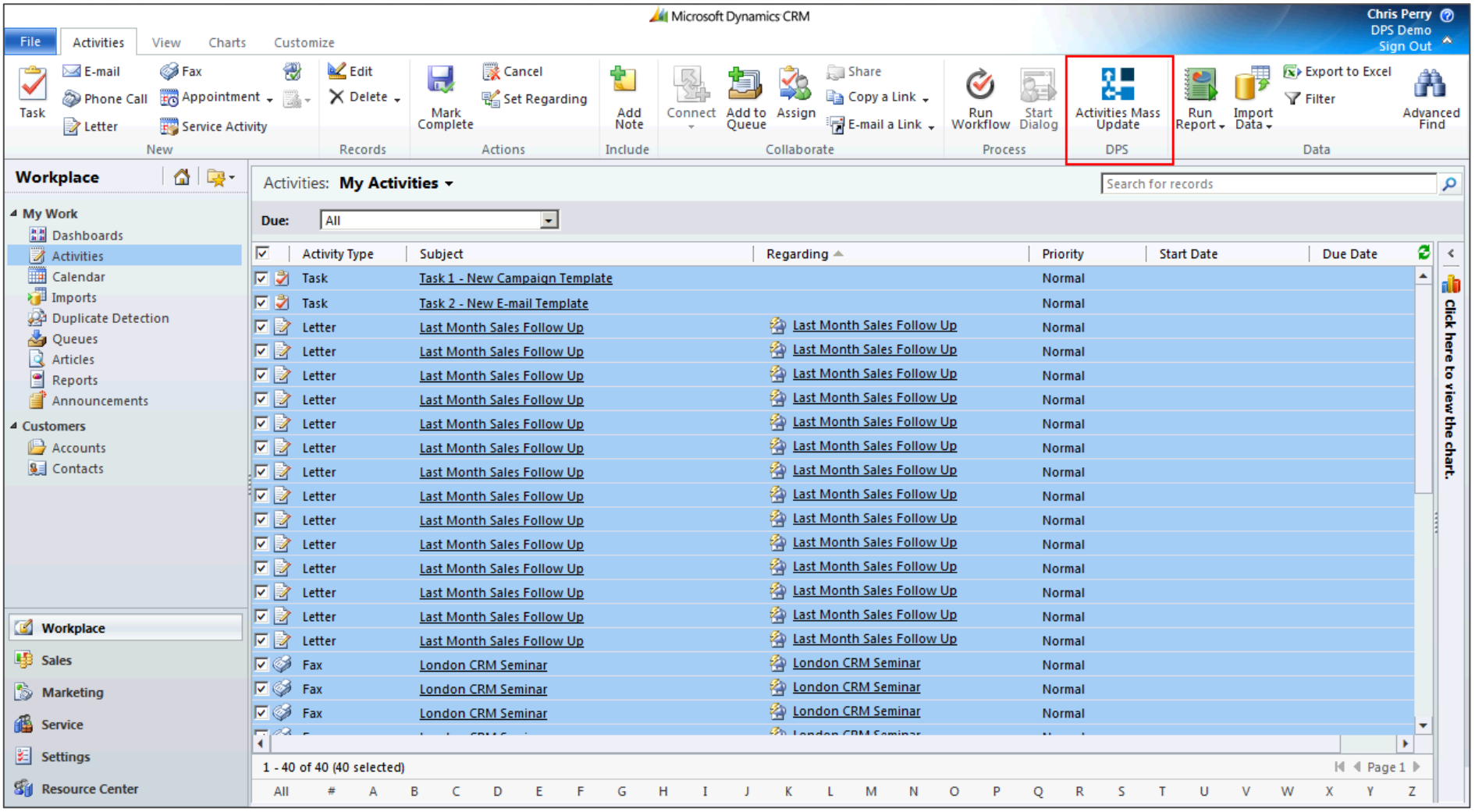
Settings
Resource Center
Activities: My Activities
Search for records
Due: All
Activity Type
Subject
Regarding
Priority
Start Date
Due Date
Task Task 1 - New Campaign Template Normal
Task Task 2 - New E-mail Template Normal
Letter Last Month Sales Follow Up Last Month Sales Follow Up Normal
Fax London CRM Seminar London CRM Seminar Normal
Click here to view the chart.
1 - 40 of 40 (40 selected)
Page 1
All # A B C D E F G H I J K L M N O P Q R S T U V W X Y Z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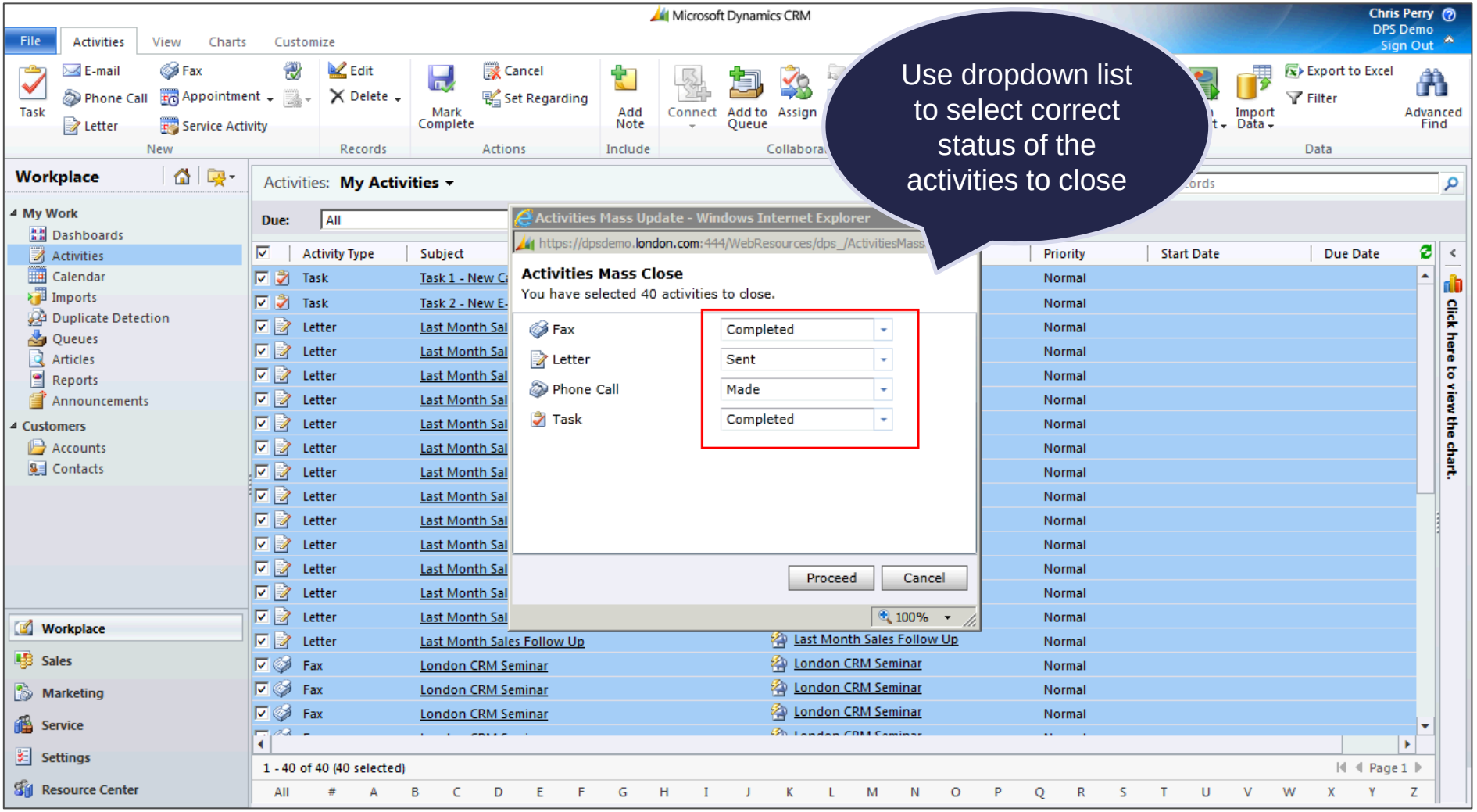
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Use dropdown list to select correct status of the activities to close
Workplace
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Dashboards
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Imports
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Announcements
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Resource Center
Activities: My Activities
Due: All
Activity Type
Subject
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Due Date
Activities Mass Update - Windows Internet Explorer
https://dpsdemo.london.com:444/WebResources/dps_/ActivitiesMass
Activities Mass Close
You have selected 40 activities to close.
Fax
Completed
Letter
Sent
Phone Call
Made
Task
Completed
Proceed
Cancel
100%
Click here to view the chart.
1 - 40 of 40 (40 selected)
Page 1
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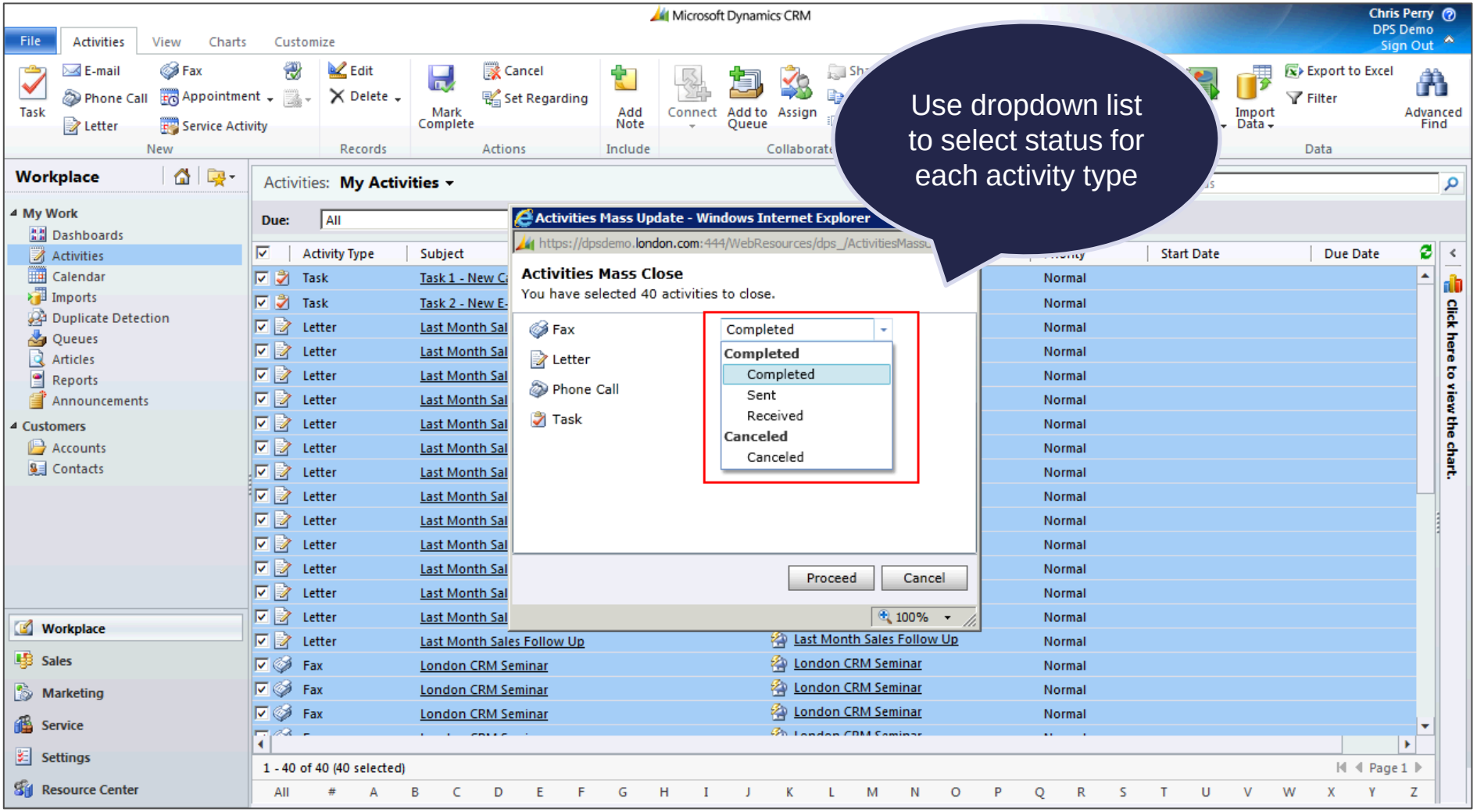
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Use dropdown list to select status for each activity type
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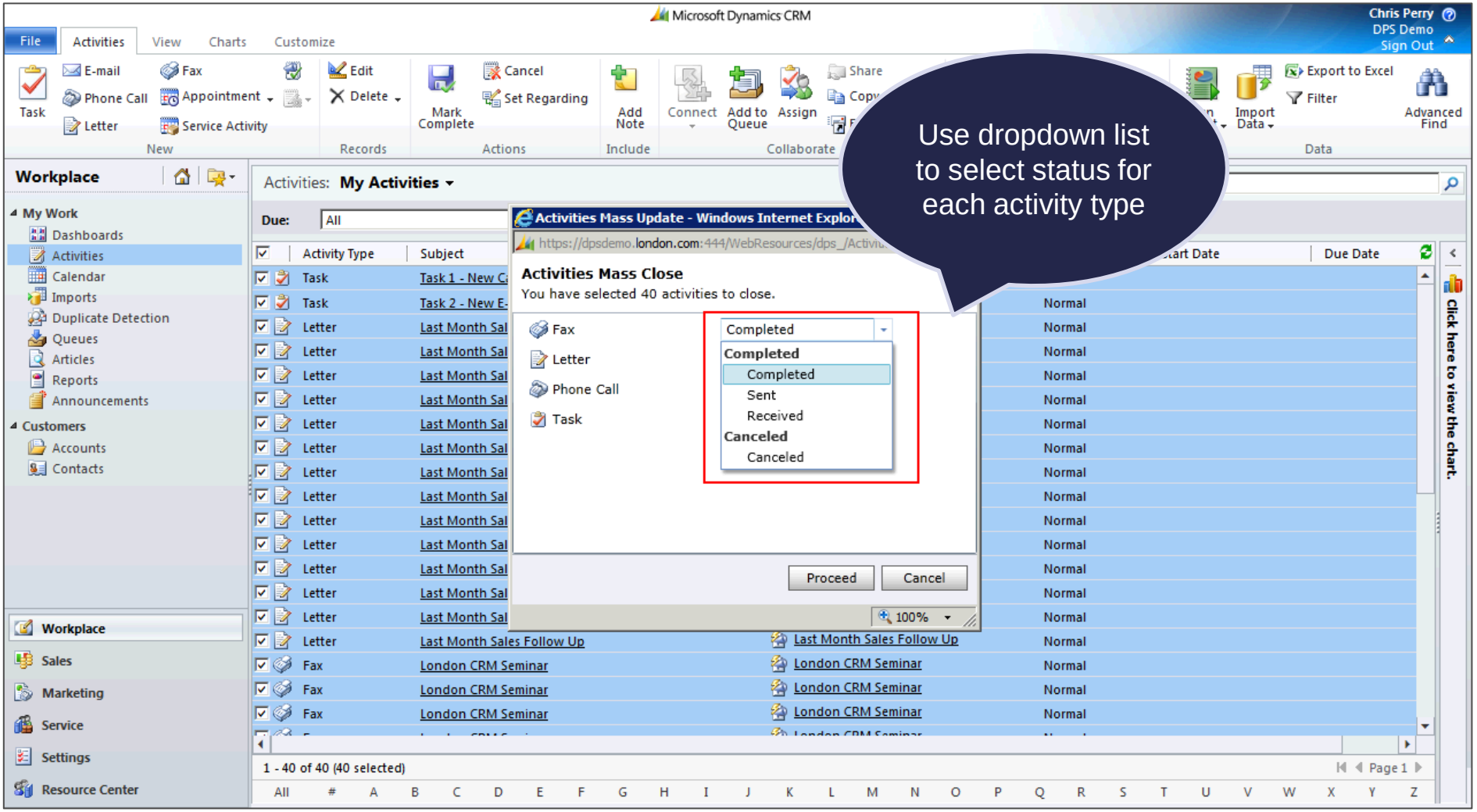
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Last Month Sales Follow Up
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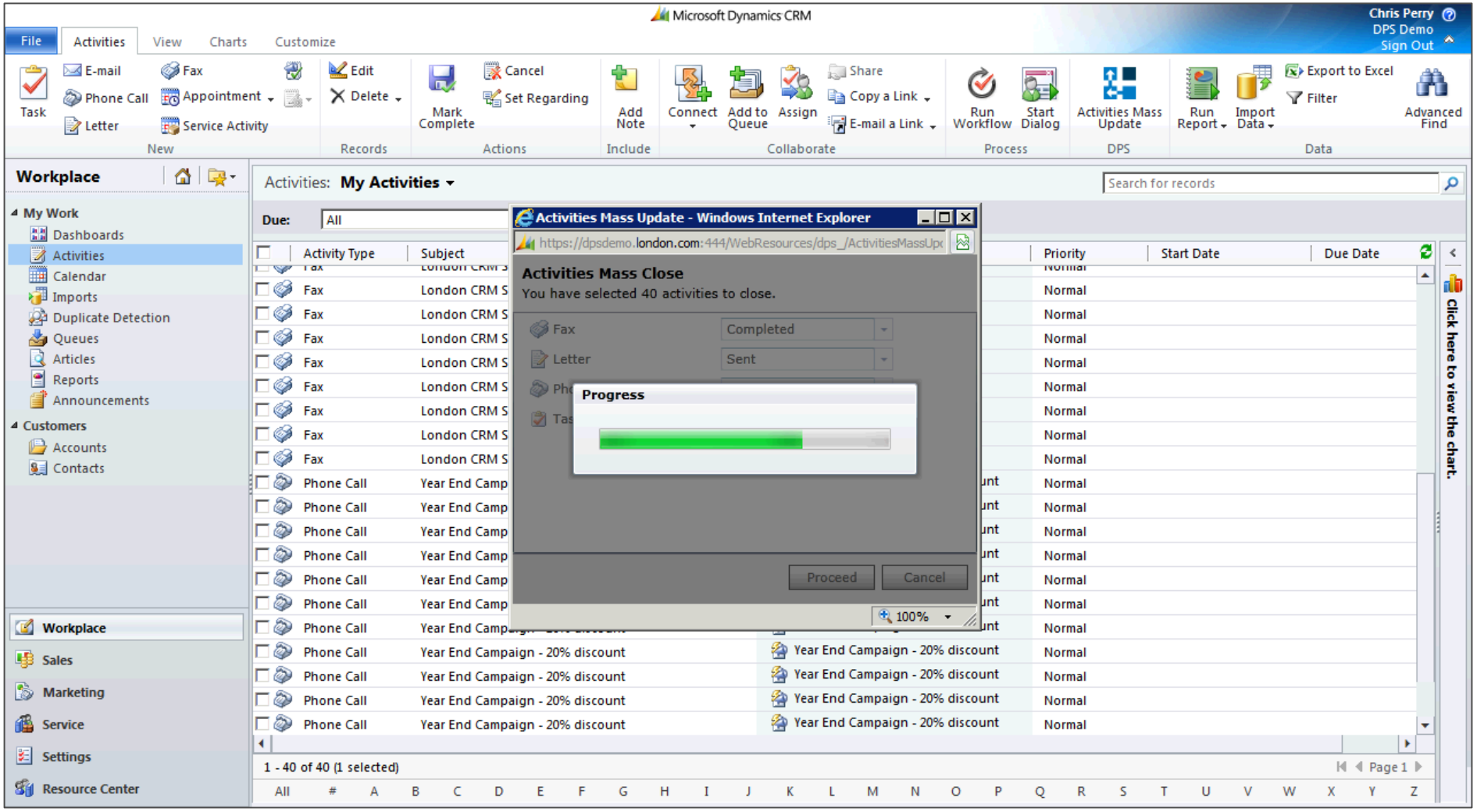
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1 - 40 of 40 (1 selected)
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Service
Settings
Resource Center

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